

6980 California Student Aid Commission

The mission of the California Student Aid Commission (Commission) is to make education beyond high school financially accessible to all Californians by administering state authorized financial aid programs.

The Commission is composed of 15 members: 11 members are appointed by the Governor and confirmed by the Senate, 2 members are appointed by the Senate Rules Committee and 2 members are appointed by the Speaker of the Assembly. Members serve four-year terms except the two student members, appointed by the Governor, who serve two-year terms.

Effective July 1, 2013, the Commission is renumbered to this organization code (6980). The Commission was previously reported under organization code 7980.

3-YR EXPENDITURES AND POSITIONS

	Positions			Expenditures		
	2013-14	2014-15	2015-16	2013-14*	2014-15*	2015-16*
5755 Financial Aid Grants Program	69.8	84.2	88.2	\$1,731,439	\$2,040,490	\$2,241,342
9900100 Administration	27.0	32.5	32.5	3,303	3,779	3,749
9900200 Administration - Distributed	-	-	-	-3,305	-3,779	-3,749
TOTALS, POSITIONS AND EXPENDITURES (All Programs)	96.8	116.7	120.7	\$1,731,437	\$2,040,490	\$2,241,342

FUNDING				2013-14*	2014-15*	2015-16*
0001 General Fund				\$1,062,987	\$1,627,099	\$1,940,071
0784 Student Loan Operating Fund				98,104	-	-
0890 Federal Trust Fund				14,514	15,034	-
0954 Student Loan Authority Fund				-	6,000	-
0995 Reimbursements				555,832	392,357	301,271
TOTALS, EXPENDITURES, ALL FUNDS				\$1,731,437	\$2,040,490	\$2,241,342

LEGAL CITATIONS AND AUTHORITY

DEPARTMENT AUTHORITY

Education Code Sections 66021.2, 69430-69439, 69506-69509.5, 69510-69519, 69550-69551, 69560-69566, 69612-69615.8, 69618-69619, 69620-69628, 69999.10-69999.30, 70020-70023, 70100-70110, and Labor Code Section 4709.

MAJOR PROGRAM CHANGES

- An increase of \$68.9 million General Fund in 2014-15 and \$198.2 million General Fund 2015-16 to reflect increased participation in the Cal Grant Program.
- An increase of \$45 million General Fund in 2015-16 to fully fund the Middle Class Scholarship Program per current law.
- An increase of \$91 million General Fund in 2015-16 to reflect decreased Temporary Assistance for Needy Families funding.
- An increase of \$15 million General Fund to reflect the loss of federal funding for the Cal-SOAP and Cash for College outreach programs.
- An increase of \$840,000 General Fund and 3.0 positions to modernize the Grant Delivery System.

DETAILED BUDGET ADJUSTMENTS

	2014-15*			2015-16*		
	General Fund	Other Funds	Positions	General Fund	Other Funds	Positions
Workload Budget Adjustments						
Workload Budget Change Proposals						
• Cal Grant Program Adjustments	\$68,925	\$-	-	\$198,202	\$-	-
• Middle Class Scholarship Program Adjustments	-27,000	-	-	45,000	-	-
Totals, Workload Budget Change Proposals	\$41,925	\$-	-	\$243,202	\$-	-
Other Workload Budget Adjustments						
• Miscellaneous Baseline Adjustments	\$17	\$-	-	\$95,987	-\$112,120	-

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	2014-15*			2015-16*		
	General Fund	Other Funds	Positions	General Fund	Other Funds	Positions
• Retirement Rate Adjustments	222	-	-	222	-	-
• Salary Adjustments	145	-	-	148	-	-
• Benefit Adjustments	61	-	-	72	-	-
Totals, Other Workload Budget Adjustments	\$445	\$-	-	\$96,429	-\$112,120	-
Totals, Workload Budget Adjustments	\$42,370	\$-	-	\$339,631	-\$112,120	-
Policy Adjustments						
• Backfill Federal Challenge Grant: APLE	\$-	\$-	-	\$7,227	\$-	-
• Backfill Federal Challenge Grant: CalSOAP	-	-	-	7,221	-	-
• Grant Delivery System Modernization Project	-	-	-	840	-	3.0
• Backfill Federal Challenge Grant: Cash for College	-	-	-	328	-	-
• Position for Cal Grant C Program per Ch. 692/2014	-	-	-	95	-	1.0
Totals, Policy Adjustments	\$-	\$-	-	\$15,711	\$-	4.0
Totals, Budget Adjustments	\$42,370	\$-	-	\$355,342	-\$112,120	4.0

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	Awards Granted/Proposed		
	2013-14*	2014-15*	2015-16*
Entitlement Awards:			
Number	248,746	275,769	296,608
Amount	\$1,570,565	\$1,758,151	\$1,863,971
Competitive Awards:			
Number	38,799	44,063	47,507
Amount	\$99,974	\$133,260	\$149,460
Other Programs:			
Cal Grant C:			
Number	8,323	11,896	16,275
Amount	\$6,186	\$13,097	\$20,354
Middle Class Scholarship Program			
Number	-	95,000	130,000
Amount	\$-	\$80,000	\$152,000
Student Opportunity and Access Program:			
Number (consortia)	14	14	14
Amount	\$7,227	\$7,721	\$7,721
Assumption Program of Loans for Education:			
Number ¹	6,949	5,862	5,553
Amount	\$20,742	\$19,922	\$18,538
Graduate Assumption Program of Loans for Education:			
Number ¹	6	3	3
Amount	\$12	\$6	\$6
State Nursing Assumption Program of Loans for Education for Nursing Faculty:			
Number ¹	73	87	87
Amount	\$573	\$716	\$725
Law Enforcement Personnel Dependents Scholarships:			
Number	8	13	14
Amount	\$50	\$77	\$78
Child Development Teacher and Supervisor Grant Program:			
Number	154	154	135
Amount	\$137	\$137	\$137
Chafee Foster Youth Program			
Number	2,228	2,228	2,228
Amount	\$10,934	\$11,631	\$11,631
Cash for College			
Number (Regional Coordinating Offices)	7	7	7
Amount	\$328	\$328	\$328
National Guard Education Assistance Award Program			
Number	331	274	399
Amount	\$2,446	\$2,503	\$2,503
John R. Justice Grant Program			
Number	188	188	188
Amount	\$124	\$127	\$127
Total:			
Number	305,826	435,558	499,018
Amount	\$1,719,298	\$2,027,676	\$2,227,579

¹ Number of awards represents only those students receiving loan repayments from the program. As a result, new awards are not reflected in this table.

Authority

Labor Code Section 4709

Education Code Sections 69430-69440, 69530-69547, 69560-69566, 69612-69615, 69618-69619, 69620-62628, 70020-70023

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PROGRAM DESCRIPTIONS

5755 - FINANCIAL AID GRANTS PROGRAM

This program provides grants and other specialized financial aid to help undergraduate and graduate students pay educational expenses. Awards are coordinated with other available award sources including federal Pell Grants. The financial aid grant programs are described below.

CAL GRANT A and B

The maximum award for new Cal Grant A and B recipients in 2015-16 is equal to the mandatory systemwide tuition at the University of California (UC) and the California State University (CSU), \$8,056 at private, non-profit institutions, and private, for-profit institutions that are accredited by the Western Association of Schools and Colleges (WASC) as of July 1, 2012, and \$4,000 at private, for profit institutions that are not WASC accredited as of July 1, 2012. Renewal award recipients at private, for-profit and non-profit institutions will continue to receive an award amount of \$4,000 to \$9,223 depending on when they received their first award.

Entitlement Awards

Cal Grant entitlement awards are guaranteed to students who graduate from high school in 2000-01, or beyond, and meet financial, academic, and general program eligibility requirements.

- Cal Grant A provides tuition and fee funding to eligible lower income high school graduates who have at least a 3.0 grade point average (GPA) on a four-point scale.
- Cal Grant B provides funds to eligible low-income disadvantaged high school graduates who have at least a 2.0 GPA on a four-point scale. The award provides up to \$1,648 for book and living expenses for the first year and each year following for up to four years. After the first year, the award also provides for tuition and fees at qualifying postsecondary institutions.
- The California Community College Transfer Award provides a Cal Grant A or B award to eligible high school graduates who have a community college GPA of at least 2.4 on a four-point scale.

Competitive Awards

There are 22,500 Cal Grant A and B competitive awards available to applicants who meet financial, academic, and general program eligibility requirements. Half of these awards (11,250) are offered to those applicants who did not receive an entitlement award and meet the March 2 deadline. The remaining 11,250 awards are offered to students who are enrolled at a California Community College and meet the September 2 deadline.

OTHER AWARDS

- The Cal Grant C Program provides funding for financially eligible lower income students preparing for occupational or technical training. The authorized number of new awards is 7,761. For new and renewal recipients, the current tuition and fee award is up to \$2,462 and the allowance for training--related costs is \$547.
- The Middle Class Scholarship Program provides a scholarship to UC and CSU students with family incomes of up to \$150,000. The scholarship amount is limited to no more than 40 percent of the UC or CSU mandatory systemwide tuition and fees. The individual award amount is determined after any other publicly funded financial aid is received. The program will be phased in over four years, with full implementation in 2017-18. The program is funded from the General Fund.
- The Assumption Program of Loans for Education (APLE) allows the State to issue agreements for loan assumptions annually to students and district interns who are pursuing careers in teaching and credentialed teachers teaching at schools ranked in the lowest 20 percentile of the Academic Performance Index (API). Through APLE, a participant who teaches a total of four years can receive up to \$11,000 toward outstanding student loans. APLE participants who provide the designated teaching service in the areas of math, science, or education specialist instruction in a school ranked in the lowest 60 percentile of the API may be eligible to receive an additional \$1,000 per year in loan assumption benefits. Participants meeting this requirement who provide teaching service in a California public school that is ranked in the lowest 20 percentile of the API may be eligible to receive an additional \$1,000 per year for a possible total loan assumption benefit of up to \$19,000. Beginning in 2012-13, no new APLE warrants have been issued; only renewals will continue to be funded.
- The Graduate Assumption Program of Loans for Education (Graduate APLE) allows the State to issue loan assumption agreements to Californians pursuing graduate degrees at postsecondary institutions. A participant who teaches for three years at a regionally accredited California college or university can receive up to \$6,000 toward outstanding student loans. Since 2003-04, no new warrants have been issued; only renewals will continue to be funded.
- The State Nursing Assumption Program of Loans for Education for Nursing Faculty (SNAPLE NF), allows the State to issue agreements for loan assumptions to persons who have completed at least a baccalaureate degree in nursing or a field related to nursing and agreed to teach at one or more regionally accredited, eligible California colleges or universities. Through SNAPLE NF, a participant can receive up to \$8,333 annually for three years toward outstanding student loans for a total loan assumption of up to \$25,000. Beginning in 2012-13, no new SNAPLE NF warrants will be issued; only renewals will continue to be funded.
- The Child Development Teacher and Supervisor Grant Program provides grants to recipients who intend to teach or supervise in the field of child care and development in a licensed children's center. Recipients attending a California Community College may receive up to \$1,000 annually and recipients attending a four-year college may receive up to

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\$2,000 annually for a total of \$6,000. This program is funded from federal funds through an agreement with the State Department of Education.

- The California Chafee Grant Program provides grants of up to \$5,000 to eligible foster youth who are enrolled in college or vocational school at least half-time. New and renewal awards are assigned based on available funding. This program is funded from federal funds and the General Fund through an agreement with the State Department of Social Services.
- The California National Guard Education Assistance Award Program provides funding for active members of the California National Guard, the State Military Reserve, or the Naval Militia who seek a certificate, degree, or diploma. Recipients attending the University of California or California State University may receive up to the amount of a Cal Grant A award. Recipients attending a community college may receive up to the amount of a Cal Grant B award. Recipients attending a private institution may receive up to the amount of a Cal Grant A award for a student attending the University of California. An award used for graduate studies may not exceed the maximum amount of a Cal Grant A award plus \$500 for books and supplies. This program is funded from the General Fund through an agreement with the California Military Department.
- The Law Enforcement Personnel Dependents (LEPD) Scholarship Program provides college grants equivalent to Cal Grant amounts to dependents of: California law enforcement officers, officers and employees of the Department of Corrections and Rehabilitation, and firefighters killed or permanently disabled in the line of duty. This program is funded from the General Fund.
- The John R. Justice Program provides loan repayments to eligible recipients currently employed as California prosecutors or public defenders who commit to continued employment in that capacity for at least three years. Recipients may receive up to \$5,000 of loan repayment disbursed annually to their lending institutions. This program is federally funded through an agreement with the Office of Emergency Services.

OTHER PROGRAMS

- The California Student Opportunity and Access Program (Cal-SOAP), through intersegmental consortia, provides financial aid outreach and tutoring services to disadvantaged K-12 students, increases their access to postsecondary education, and informs students about opportunities for Career Technical Education. Cal-SOAP also assists the matriculation of community college students to four-year institutions. There are 14 Cal-SOAP consortia operating in 16 locations throughout California.
- Cash for College provides financial aid workshops to assist low-income students with completing the Free Application for Federal Student Aid and the Cal Grant GPA Verification Form, as well as providing other financial aid information.

DETAILED EXPENDITURES BY PROGRAM

		2013-14*	2014-15*	2015-16*
	PROGRAM REQUIREMENTS			
5755	FINANCIAL AID GRANTS PROGRAM			
	State Operations:			
0001	General Fund	\$11,430	\$12,003	\$13,210
0890	Federal Trust Fund	232	258	-
0995	Reimbursements	479	553	553
	Totals, State Operations	\$12,141	\$12,814	\$13,763
	Local Assistance:			
0001	General Fund	\$1,051,559	\$1,615,096	\$1,926,861
0784	Student Loan Operating Fund	98,104	-	-
0890	Federal Trust Fund	14,282	14,776	-
0954	Student Loan Authority Fund	-	6,000	-
0995	Reimbursements	555,353	391,804	300,718
	Totals, Local Assistance	\$1,719,298	\$2,027,676	\$2,227,579
	PROGRAM REQUIREMENTS			
9900	ADMINISTRATION - TOTAL			
	State Operations:			
0001	General Fund	\$-2	\$-	\$-
	Totals, State Operations	\$-2	\$-	\$-
	SUBPROGRAM REQUIREMENTS			
9900100	Administration			
	State Operations:			
0001	General Fund	\$3,303	\$3,779	\$3,749
	Totals, State Operations	\$3,303	\$3,779	\$3,749
	SUBPROGRAM REQUIREMENTS			

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		2013-14*	2014-15*	2015-16*
9900200	Administration - Distributed			
	State Operations:			
0001	General Fund	\$-3,305	\$-3,779	\$-3,749
	Totals, State Operations	\$-3,305	\$-3,779	\$-3,749
	TOTALS, EXPENDITURES			
	State Operations	12,139	12,814	13,763
	Local Assistance	1,719,298	2,027,676	2,227,579
	Totals, Expenditures	\$1,731,437	\$2,040,490	\$2,241,342

EXPENDITURES BY CATEGORY

1 State Operations	Positions			Expenditures		
	2013-14	2014-15	2015-16	2013-14*	2014-15*	2015-16*
PERSONAL SERVICES						
Authorized Positions (Equals Sch. 7A)	96.8	116.7	116.7	\$6,372	\$7,434	\$7,434
Total Adjustments	-	-	4.0	-	30	566
Net Totals, Salaries and Wages	96.8	116.7	120.7	\$6,372	\$7,464	\$8,000
Staff Benefits	-	-	-	2,796	3,434	3,689
Totals, Personal Services	96.8	116.7	120.7	\$9,168	\$10,898	\$11,689
OPERATING EXPENSES AND EQUIPMENT				\$2,971	\$1,916	\$2,074
TOTALS, POSITIONS AND EXPENDITURES, ALL FUNDS (State Operations)				\$12,139	\$12,814	\$13,763

2 Local Assistance

	Expenditures		
	2013-14*	2014-15*	2015-16*
Grants and Subventions - Governmental	\$1,719,298	\$2,027,676	\$2,227,579
TOTALS, EXPENDITURES, ALL FUNDS (Local Assistance)	\$1,719,298	\$2,027,676	\$2,227,579

DETAIL OF APPROPRIATIONS AND ADJUSTMENTS

1 STATE OPERATIONS	2013-14*†	2014-15*	2015-16*
0001 General Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$11,544	\$11,575	\$13,210
Allocation for Staff Benefits	-	61	-
Employee Compensation Baseline Adjustment	-	145	-
Section 3.60 Pension Contribution Adjustment	-	222	-
Totals Available	\$11,544	\$12,003	\$13,210
Unexpended balance, estimated savings	-116	-	-
TOTALS, EXPENDITURES	\$11,428	\$12,003	\$13,210
0890 Federal Trust Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$232	\$258	-
TOTALS, EXPENDITURES	\$232	\$258	\$-
0995 Reimbursements			
APPROPRIATIONS			
Reimbursements	\$479	\$553	\$553

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1 STATE OPERATIONS	2013-14*†	2014-15*	2015-16*
TOTALS, EXPENDITURES	\$479	\$553	\$553
3247 Financial Aid Technical Assistance Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$150	-	-
Totals Available	\$150	\$-	\$-
Unexpended balance, estimated savings	-150	-	-
TOTALS, EXPENDITURES	\$-	\$-	\$-
Total Expenditures, All Funds, (State Operations)	\$12,139	\$12,814	\$13,763
2 LOCAL ASSISTANCE			
2013-14*† 2014-15* 2015-16*			
0001 General Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$1,051,559	\$1,573,154	\$1,926,861
Cal Grant Program Adjustments	-	68,925	-
Grad APLE Program Adjustment	-	-6	-
LEPD Program Adjustment	-	32	-
Middle Class Scholarship Program Adjustments	-	-27,000	-
SNAPLE Program Adjustment	-	-9	-
TOTALS, EXPENDITURES	\$1,051,559	\$1,615,096	\$1,926,861
0784 Student Loan Operating Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$98,149	-	-
Totals Available	\$98,149	\$-	\$-
Unexpended balance, estimated savings	-45	-	-
TOTALS, EXPENDITURES	\$98,104	\$-	\$-
0890 Federal Trust Fund			
APPROPRIATIONS			
101 Budget Act appropriation	\$14,282	\$14,776	-
TOTALS, EXPENDITURES	\$14,282	\$14,776	\$-
0954 Student Loan Authority Fund			
APPROPRIATIONS			
101 Budget Act appropriation	-	\$6,000	-
TOTALS, EXPENDITURES	\$-	\$6,000	\$-
0995 Reimbursements			
APPROPRIATIONS			
Reimbursements	\$555,353	\$391,804	\$300,718
TOTALS, EXPENDITURES	\$555,353	\$391,804	\$300,718
Total Expenditures, All Funds, (Local Assistance)	\$1,719,298	\$2,027,676	\$2,227,579
TOTALS, EXPENDITURES, ALL FUNDS (State Operations and Local Assistance)	\$1,731,437	\$2,040,490	\$2,241,342

CHANGES IN AUTHORIZED POSITIONS

	Positions			Expenditures		
	2013-14	2014-15	2015-16	2013-14*	2014-15*	2015-16*
Totals, Authorized Positions	96.8	116.7	116.7	\$6,372	\$7,434	\$7,434
Salary and Other Adjustments	-	-	-	-	30	286
Proposed New Positions						
Grant Delivery System Modernization Project						
Staff Programmer Analyst (Spec)	-	-	2.0	-	-	160
Sys Software Spec II (Tech)	-	-	1.0	-	-	59

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	Positions			Expenditures		
	2013-14	2014-15	2015-16	2013-14*	2014-15*	2015-16*
Position for Cal Grant C Program per Ch. 692/2014	-	-	1.0	-	-	61
TOTALS, PROPOSED NEW POSTIONS	-	-	4.0	\$-	\$-	\$280
Totals, Adjustments	-	-	4.0	\$-	\$30	\$566
TOTALS, SALARIES AND WAGES	96.8	116.7	120.7	\$6,372	\$7,464	\$8,000

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